

From: Barr, Matthew
Sent: Tuesday, November 4, 2008 4:33 PM
To: 'lori.fife@weil.com'
Cc: Dunne, Dennis <DDunne@milbank.com>; Fleck, Evan <EFleck@milbank.com>; harvey.miller@weil.com
Subject: RE: Lehman

Thanks; we should meet Friday morning. We'll get back to you with a few proposed times.

From: lori.fife@weil.com [mailto:lori.fife@weil.com]
Sent: Tuesday, November 04, 2008 4:11 PM
To: Barr, Matthew
Cc: Dunne, Dennis; Fleck, Evan; harvey.miller@weil.com
Subject: RE: Lehman

Matt - got your voicemail. Simpson was retained to get paid for the work that they did in connection with the transaction not for work going forward.

In any event, as I mentioned, we are not in a position to arrange a meeting with the business people involved in the deal. If you want to have a lawyers only meeting, we can meet on Friday morning. I am not sure we have a lot more information than you already know but if you think it will be helpful we will make ourselves available.

Let us know.
Thank you.

Lori R. Fife, Esq.
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Tel. 212 310- 8318
Fax 212 310- 8007

"Barr, Matthew" <MBarr@milbank.com>

11/03/2008 09:49 AM

To <lori.fife@weil.com>
cc "Dunne, Dennis" <DDunne@milbank.com>, "Fleck, Evan" <EFleck@milbank.com>, <harvey.miller@weil.com>, <Shai.Waisman@weil.com>
Subject RE: Lehman

Please get back to us with a few dates/time you and your team are available this week.

From: lori.fife@weil.com [mailto:lori.fife@weil.com]
Sent: Wednesday, October 29, 2008 10:42 PM
To: Barr, Matthew
Cc: Dunne, Dennis; Fleck, Evan; harvey.miller@weil.com; Shai.Waisman@weil.com
Subject: Re: Lehman

Matt - I had not heard about the adjournments. I will check on dates and get back to you.

Thank you.

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"Barr, Matthew"
<MBarr@milbank.com>

10/29/2008 09:16 PM

To <lori.fife@weil.com>
cc <Shai.Waisman@weil.com>, <harvey.miller@weil.com>, "Dunne, Dennis" <DDunne@milbank.com>,
"Fleck, Evan" <EFleck@milbank.com>
Subject Re: Lehman

Lori,

Not sure if you heard yet but Barclays has agreed to adjourn its motions for reconsideration until the Nov 18th hearing. We likewise agreed to adjourn the Committee's motion for reconsideration of the DIP related order.

We had a brief discussion today with Cleary about the motions and some of the sale related issues. We explained that we still need to look into the sale related issues and have discussions with you and your team. At the end of the call it became clear that we and Cleary thought an adjournment of all of the motions to allow review of the issues and discussions made a lot of sense.

Please let us know when you and your team are available to meet -- we would like resolve (or not) these issues by the Nov 18th hearing.

From: Barr, Matthew
To: 'lori.fife@weil.com'
Cc: 'Shai.Waisman@weil.com' ; 'harvey.miller@weil.com' ; Dunne, Dennis
Sent: Mon Oct 27 22:40:56 2008
Subject: Re: Lehman

Lori,

How about we meet later in the week or we meet with your corporate partners -- who you mentioned really handled this -- and you can call-in from New Orleans to the extent necessary. It really can't be that Weil doesn't have a few hours to discuss this before the 11/5 hearing. Delay will unfortunately only heighten people's sensitivity/add to the questions. We really think an initial meeting this week is necessary. We're trying to manage people on our side and meeting sooner rather than later will assist us all.

Please get back to us regarding this as soon as possible.

From: lori.fife@weil.com
To: Barr, Matthew
Cc: shai.waisman@weil.com ; harvey.miller@weil.com
Sent: Mon Oct 27 20:16:06 2008
Subject: Re: Lehman

Matt - we are not available Tuesday and Wednesday morning as Harvey, Shai and I are going to New Orleans for the TMA. In any event, we are not prepared to meet with the Committee on the Barclays issue. As I mentioned, it is not a high priority and while I was hoping to schedule a lawyers meeting I don't think that it can take place until sometime after the November 5th hearing.

The position you discussed with Shai with respect to the Barclays reconsideration motion will be fine with the Debtors. Clearly, if Barclays will pay rejection damage costs that would be a benefit to the estate.

I am happy to discuss this with you further.

I am not leaving until midday tomorrow but will be in meetings most of the morning.

Thanks.

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"Barr, Matthew" <MBarr@milbank.com>

10/27/2008 06:49 PM

To <lori.fife@weil.com>
cc
Subject Re: Lehman

Sorry we keep missing each other. Can you meet tomorrow morning or Wed morning?

From: Barr, Matthew
To: 'lori.fife@weil.com'

Sent: Sat Oct 25 12:47:45 2008
Subject: Re: Lehman

Let me know what you are thinking. FYI, we are also getting lots of questions from creditors not on the committee regarding Barclays' motion for reconsideration. Would like to discuss that - and other motions for reconsideration - as well.

From: Barr, Matthew
To: 'lori.fife@weil.com'
Sent: Fri Oct 24 15:49:26 2008
Subject: Lehman

Lori,

I thought I would propose a few times next week for the meeting we discussed yesterday -- Monday afternoon, Tuesday morning or Wednesday afternoon works for us. Let me know what works for your side.

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